IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:) Chapter 11
MINING PROJECT WIND DOWN HOLDINGS, INC. (f/k/a Compute North Holdings, Inc.), et al., ¹) Case No. 22-90273 (MI)
Debtors.	(Jointly Administered)Ref. Docket No. 864

AFFIDAVIT OF SERVICE

STATE OF CONNECTICUT)
) ss.:
COUNTY OF MIDDLESEX)

ANGHARAD BOWDLER, being duly sworn, deposes and says:

- 1. I am employed as a Director of Client Services by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, NY 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
- 2. On January 31, 2023, I caused to be served *a customized* "Notice: Filing of Transfer of Claim Pursuant to Federal Rule of Bankruptcy Procedure 3001(e)(2) or (4)," dated January 31, 2023, *related to Docket No. 864*, a sample of which is annexed hereto as <u>Exhibit A</u>, by causing true and correct copies to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed <u>Exhibit B</u>.

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551); Mining Project Wind Down Atoka LLC (f/k/a CN Atoka LLC) (4384); Mining Project Wind Down BS LLC (f/k/a CN Big Spring LLC) (4397); Mining Project Wind Down Colorado Bend LLC (f/k/a CN Colorado Bend LLC) (4610); Mining Project Wind Down Developments LLC (f/k/a CN Developments LLC) (2570); Mining Project Wind Down Equipment LLC (f/k/a CN Equipment LLC) (6885); Mining Project Wind Down King Mountain LLC (f/k/a CN King Mountain LLC) (7190); Mining Project Wind Down MDN LLC (f/k/a CN Minden LLC) (3722); Mining Project Wind Down Mining LLC (f/k/a CN Mining LLC) (5223); Mining Project Wind Down Pledgor LLC (f/k/a CN Pledgor LLC) (9871); Mining Project Wind Down Member LLC (f/k/a Compute North Member LLC) (8639); Mining Project Wind Down NC08 LLC (f/k/a Compute North NC08 LLC) (8069); Mining Project Wind Down NY09 LLC (f/k/a Compute North NY09 LLC) (5453); Mining Project Wind Down STHDAK LLC (f/k/a Compute North SD, LLC) (1501); Mining Project Wind Down Tx06 LLC (f/k/a Compute North Tx06 LLC) (5921); and Mining Project Wind Down Tx10 LLC (f/k/a Compute North Tx10 LLC) (4238). The Debtors' service address for the purposes of these chapter 11 cases is 300 North LaSalle, Suite 1420, Chicago, Illinois 60654.

3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Angharad Bowdler
Angharad Bowdler

Sworn to before me this 1st day of February, 2023

/s/ Amy E. Lewis

Notary Public, State of Connecticut
Acct. No. 100624

Commission Expires: 8/31/2027

EXHIBIT A

UNITED STATES BANKRUPTCY COURT Southern District of Texas - Houston Division

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In re:

Chapter 11

MINING PROJECT WIND DOWN HOLDINGS, INC.

(f/k/a Compute North Holdings, Inc.) et al.,

(Jointly Administered)

Case NO. 22-90273 (MI)

NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 3001(e)(2) or (4)

Note: For Purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim. While **transferee** refers to the party who is purchasing or othewise being assigned the claim.

To:

ECHO SEARCH GROUP 1660 HWY 100 S, STE 510 SAINT LOUIS PARK, MN 55416

Please note that your claim # 10014 in the above referenced case and in the amount of \$47,000.00 has been transferred (unless previously expunged by court order)

BAR(23) MAILID *** 000213908435 ***

CPN TRFNTC (MERGE2, TXNUM2) 4000002026



ASM CAPITAL X LLC TRANSFEROR: ECHO SEARCH GROUP ATTN: ADAM MOSKOWITZ 100 JERICHO QUADRANGLE, STE 230 JERICHO, NY 11753

No action is required if you do not object to the transfer of your claim. However WITHIN 21 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:

UNITED STATES BANKRUPTCY COURT Southern District of Texas - Houston Division 5401 Bob Casey United States Courthouse Houston, TX 77002

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 864 in your objection. If you file an objection, a hearing will be scheduled. IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.

Date: 01/31/2023 David J. Bradley, Clerk of Court

/s/ Geoff Zahm

Epiq Corporate Restructuring, LLC

as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on January 31, 2023.

EXHIBIT B

Compute North Holdings, Inc. Case 22-90273 Document 919 Filed in TXSB on 02/06/23 Page 6 of 6

Claim Name	Address Information
ASM CAPITAL X LLC	TRANSFEROR: ECHO SEARCH GROUP, ATTN: ADAM MOSKOWITZ, 100 JERICHO QUADRANGLE,
	STE 230, JERICHO, NY 11753
ECHO SEARCH GROUP	1660 HWY 100 S, STE 510, SAINT LOUIS PARK, MN 55416

Total Creditor Count 2